CONFLICT NOTICE AND WAIVER

In accordance with the Rules Regulating the Florida Bar, WILLIAMS PARKER HARRISON DIETZ & GETZEN ("Williams Parker") hereby advises THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA ("School Board") that Williams Parker has been asked to represent RINGLING COLLEGE OF ART AND DESIGN, INC. ("RCAD") in connection with the modification of that certain Lease Agreement dated July 22, 2008, pursuant to which RCAD leases the Historic Sarasota High School; as the parties now desire to expand the leasehold to include an additional building, and to make other minor revisions to the Lease Agreement.

Williams Parker represents School Board as special counsel in certain other matters, but Williams Parker will not be representing School Board in connection with the aforementioned Lease Agreement. Rather, Matthews Eastmoore, general counsel for School Board, will represent School Board in the modification of the Lease Agreement.

It is the opinion of Williams Parker that the representation of RCAD will not adversely affect its responsibilities to and relationship with School Board in connection with other legal matters in which it represents School Board as special counsel, from time to time.

It is Williams Parker's further opinion that the representation of School Board in connection with such other legal matters will not adversely affect its responsibilities to and relationship with RCAD in connection with other legal matters in which it represents RCAD, from time to time.

In the event of a dispute between the parties that cannot be easily resolved, or which resulted in litigation, our firm would withdraw from this representation and would not represent either party in the unresolved dispute or related litigation.

Please verify that you have no objection to the representation of RCAD by Williams Parker in connection with the modifications to the Lease Agreement, and signify your agreement to the terms of this waiver by signing the consent below. Please return the executed waiver to Williams Parker by email to jgrebe@williamsparker.com. Thank you.

School Board and RCAD hereby consent to the representation as described above.

THE SCHOOL BOARD OF SARASOTA COUNTY

Dated: September ____, 2016

By: _

Shirley Brown Chair

RINGLING COLLEGE OF ART AND DESIGN, INC.

Dated: September ____, 2016

By: _

Tracy A. Wagner VP for Finance & Administration